Using the Digital Archives Specialist Certification Program as a Continuing Education Opportunity for Library and Archives Staff

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## Background on EWU

- Regional, comprehensive university with
  - 12,000 students
  - a variety of undergraduate and master's degree programs
- Archives & Special Collections are located within the library

- Considered a department of EWU Libraries



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# Background on EWU (2)

- We've been working on
  - 1. Developing an institutional repository
  - 2. Digitizing materials in Special Collections
    - Since 2008
- No real formal training for either project
   Just what we've read in the literature
  - Budget and time constraints made it difficult to make much progress



#### How the Idea Started

- Doris and Charlie attended a DACS workshop as part of NWDA grant
  - They heard mention of the new DAS program that SAA would be starting-up
  - Doris was interested in the DAS program and started exploring the possibilities



## How the Idea Started (2)

- We discovered any number of people can be invited to the DAS webinars
  - This was noticed while we explored the DAS website
- Seemed like a good opportunity to provide outreach and goodwill to the local archives and library community



## **DAS Requirements**

• Six of the nine classes required for the DAS certification could be taken as webinars

 A core group from EWU passed all the tests to meet this requirement



## Funding the Webinars

- Approached the EWU Dean of Libraries
- Made the case for DAS webinars as
  - Continuing education opportunity
  - Outreach and service to the local archives and library community
- Would invite all University staff (not just library) who might be interested



## DAS Webinars held at EWU

- Basics of Managing Electronic Records (Foundational)
- Standards for Digital Archives (Foundational)
- A Beginners Guide to Metadata (Foundational)
- Electronic Records The Next Step! (Tactical & Strategic)
- Information Architecture (Transformational)
- Archival Content Management Systems (Tools and Services)
- Using and Understanding PDF/A as a Preservation Format (Tools and Services, added because of IR)



## Promoting the Webinars

- Advertised the webinars to all University departments who might be interested
  - Library staff
  - University IT
  - University administration
  - WA State Digital Archives (on EWU campus)
- Invited people from other institutions
  - Charlie was instrumental in this
  - Sent invitations to a lot of area archivists



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## Webinar Participation

- 10-15 people at each webinar
  - SAA/DAS required us to take attendance
  - Only those who attended the showing of the webinar were qualified to take the DAS test for that webinar



## Continuing the DAS program

- Plan was to do the six webinars and then see if we could host the three in-person classes at EWU
- Webinar attendees had to pay the test fee to take the test if serious about the DAS certification
  - EWU was given one free test with each webinar



## Continuing the DAS program (2)

- The core EWU group who attended all of the webinars were polled on which in-person sessions they would attend
  - To meet final DAS requirements, we decided on
    - Arrangement and Description of Electronic Records I (Foundational)
    - Arrangement and Description of Electronic Records II (Tactical & Strategic)
    - Digital Repositories (Tactical & Strategic)
  - These became the focus of trying to bring the sessions to EWU



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#### Bringing DAS Sessions to Cheney

- Had to reach a threshold of commitments from attendees to get SAA to schedule inperson workshops in Cheney, WA
- Workshops occurred in Spring of 2013
  - Had hoped to keep momentum going and have workshops in Fall 2012
  - Unfortunately, they have to be scheduled months in advance and cannot be scheduled in the winter months



## In-person DAS Sessions

- Held at the WA State Digital Archives

   Seminar room
- Strengthening relationship with State Archives
- Room had all of the required features
  - Projector
  - Networking
  - Power
  - Wireless for attendees



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#### State Digital Archives in Cheney





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start something **big** 

#### Seminar Room at Digital Archives





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start something **big** 

# In-person DAS Sessions (2)

- Attendees came from
  - CA
  - PA
  - UT
  - OR
- Weren't very many locations where classes were being offered
  - One of our classes was only offered twice in the year when we held it



#### DAS Final Exam

- Final exam held in Cheney, WA
   November 2013
- First exam site was at SAA Conference in August 2013
  - Took SAA a while to develop the final exam



## DAS Final Exam (2)

- Used the WA State Digital Archives seminar room
  - Assistant Digital Archivist was kind enough to serve as proctor
  - Again, we had participants from multiple states
- Three EWU staff members received the DAS certification



## Cost of the Webinars

- Well worth the cost
  - Seven webinars for \$150/each
  - Approximately \$1050 to provide a lot of continuing education to a lot of people
  - Less than the cost of sending one person to a conference



## Cost of In-person Workshops

- EWU had five staff attend the in-person workshops
  - Significant savings vs. sending people to another location
    - No hotel, food, transportation, etc.



#### Benefits of this Endeavor

- Understanding issues surrounding capture, processing, and preservation of digital materials
- Justin and Doris had no idea what METS, MODS, or PREMIS was
  - We do now!



## Benefits of this Endeavor (2)

• DAS helped us craft questions and specifications for job description

– Metadata Librarian

 Help in understanding and developing workflows for digital/scanning projects in EWU Archives & Special Collections



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# Benefits of this Endeavor (3)

#### EWU Institutional Repository

- Negotiations for platform
  - DAS knowledge helped Justin know what to ask and look for
- Implementation
  - Help in understanding and developing workflows
  - Putting DAS principles into practice
- EWU Digital Commons live August 2014



## Money Well Spent at EWU

• Multiple groups at EWU benefitted from webinars

- Human Resources
  - Thinking about electronic records
- Marcom (Marketing and Communications)
  - Managing photo collections



# Money Well Spent at EWU (2)

- Information Technology

   Managing electronic records
- WA State Digital Archives

   Broadening their knowledge base



#### Benefits of In-Person Workshops

- Cost-savings to EWU staff who didn't have to travel
- Service to our region
  - Provided location for DAS workshops in the Northwest
  - Attendees from institutions with archives (mostly academic) took advantage of these opportunities in their region



#### Benefits of In-Person Workshops (2)

- EWU staff were early participants in the DAS program
  - Cache for an institution to have multiple staff with the certification
- In fact, we had to *wait* for the final exam
   It wasn't ready yet when we wanted to take it



## Thank you

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